

WEALTH FIRST PORTFOLIO MANAGERS LTD.

Annexure - CData For January 2025 Month Ending

SN	Received from	Carried forward from previous month	Received during the month	Total Pending	Resolved*	Pending at the end of the month**		Average Resolution on time^ (in days)
						Pending for less than 3 months	Pending for more than 3 months	
1	2	3	4	5	6	7		8
1	Directly from Investors	0	0	0	0	0		0
2	SEBI (SCORES)	0	0	0	0	0		0
3	Stock Exchanges	0	0	0	0	0		0
4	Other Sources (if any)	0	0	0	0	0		0
5	Grand Total	0	0	0	0	0		0

WEALTH FIRST PORTFOLIO MANAGERS LTD.

TREND OF MONTHLY DISPOSAL OF COMPLAINTS

Year -2024-25

SN	Month	Carried forward From Previous Month	Received	Resolved*	Pending**
1	January	0	0	0	0
2	February	0	0	0	0
3	March	0	0	0	0
4	April	0	0	0	0
5	May	0	0	0	0
6	June	0	0	0	0
7	July	0	0	0	0
8	August	0	0	0	0
9	September	0	0	0	0
10	October	0	0	0	0
11	November	0	0	0	0
12	December	0	0	0	0
	Grand Total	0	0	0	0

WEALTH FIRST PORTFOLIO MANAGERS LTD.

Trend of annual disposal of complaints

SN	Year	Carried forward from previous year	Received during the year	Resolved during the year	Pending at the end of the year
1	2017-18	0	0	0	0
2	2018-19	0	0	0	0
3	2019-20	0	0	0	0
4	2020-21	0	0	0	0
5	2021-22	0	0	0	0
6	2022-23	0	0	0	0
7	2023-2024	0	0	0	0
8	2024-2025	0	0	0	0
	Grand Total	0	0	0	0