

PORTFOLIO MANAGEMENT
TREASURY ADVISORY
RISK ANALYSIS



WEALTH FIRST
PORTFOLIO MANAGERS LIMITED

CIN NO. : U67120GJ2002PLCO40636

Date: 23/08/2016

To,

Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

NSE Scrip Symbol: WEALTH

SUBJECT: Disclosure of Status of Utilization of Funds as per the Objects of Wealth First Portfolio Managers Limited ("The Company")

As per the requirement of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 forwarding herewith Statement of Utilization of IPO proceeds with Certificate of Auditor.

We request you to kindly take a note of the same.

FOR AND ON BEHALF OF WEALTH FIRST PORTFOLIO MANAGERS LIMITED

Ashish N. Shah

**ASHISH N. SHAH
MANAGING DIRECTOR
DIN: 00089075**





Date: 23/08/2016

To,

Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
NSE Scrip Symbol: WEALTH

SUBJECT: Disclosure of Status of Utilization of Funds as per the Objects of Wealth First Portfolio Managers Limited ("The Company") under the requirement of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to above captioned, we hereby certify that as on March 31, 2016, Wealth First Portfolio Managers Limited has deployed following amount for the purpose of the Objects as stated in Prospectus of the Company dated February 22, 2016.

(Amount Rupees in Lacs)

Particulars	As Per Prospectus	Utilized as on 31-03-2016
Bond Market Operations	550.00	828.24
Technology Update	100.00	
Expansion of Domestic Operation for MF Distribution	50.00	
General Corporate	90.00	
Issue Related Expenditure	50.00	
Total:	840.00	840.00

We have enclosed the Auditor's Certificate for your good reference.

FOR AND ON BEHALF OF WEALTH FIRST PORTFOLIO MANAGERS LIMITED

ASHISH N. SHAH
MANAGING DIRECTOR
DIN: 00089075



406, Time Square, Nr. Pariseema Complex, C. G. Road, Ahmedabad - 380 006
Phone: 26406025, 26406452 M. : 98250 44362 E-mail: jdeliwala@gmail.com

To whomsoever it may concern

This is to certify that the fund received by Wealth First Portfolio Managers Limited from IPO has been utilized in the following manner:-

(Amount Rupees in Lacs)

Particulars	As Per Prospectus	Utilized as On 31-03-2016
Bond Market Operations	550.00	
Technology Update	100.00	
Expansion of Domestic Operation for MF Distribution	50.00	
General Corporate	90.00	828.24
Issue Related Expenditure	50.00	11.76
Total:	840.00	840.00

Place : Ahmedabad

Date : 22/08/2016

FOR, JAIMIN DELIWALA & CO.

CHARTERD ACCOUNTANTS

[Firm Reg. No.103861W]

Jaimin Deliwala

JAIMIN DELIWALA

[PROPRIETOR]

M.No. 44529

