WEALTH FIRST PORTFOLIO MANAGERS LTD.



Steps to download and install Wealth first Trading Terminal (money maker SOLO)

Add Nominee to Existing Account :-
Add Nominee
Techexcel -
Techexcel client login
Trading Software (Windows)-
Money Maker
Trading Application -
WAVE First (Android)
WAVE First (iOS)
Portfolio Application-
WealthFirst Portfolio (Android)
<u>Wealth First Live (iOS)</u>
LD-
LD - WF Backoffice (client) iOS
LD - WF Backoffice (client) Android
LD -Client Web Login
LD -Addon
LD -CCM
LD -CDSL
India INX GA -
India INX GA

2. Click on WF_SOLO.ZIP setup zip file will download



3. Click on moneymaker solo Application

re	View											
This PC → Downloads → WF_Solo → Solo												
	Name	Date modified	Туре	Size								
*	MoneyMakerSolo_2_0_0_229	09-08-2023 15:10	File folder									
	ConnectionProfiles.bin	27-08-2021 14:54	BIN File	4 KB								
* *	MoneyMakerSolo.application	26-06-2023 19:07	Application Manif	6 KB								
*												



4. Install

ConnectionProfiles.bin

Application Install - Security Warning ×

Publisher cannot be verified.
Are you sure you want to install this application?

Name:
MoneyMaker Solo

From (Hover over the string below to see the full domain):
C:\Users\nisarg\Downloads\WF_Solo

Publisher:
Unknown Publisher

Install Don't Install

While applications can be useful, they can potentially harm your computer. If you do not trust the source, do not install this software. More Information...

5. Copy Coonection profile file and paste it into C:\Program Files\MoneyMaker Solo

re View This PC > Local Disk (C:) > Users > nisarg > Downloads > WF_Solo Name Name MoneyMakerSolo_2_0_0_227 09-08-2023 10:46 File folder ConnectionProfiles.bin 27-08-2021 14:54 BIN File 4 KB MoneyMakerSolo.application 11-04-2023 12:04 Application Manif 6 KB										
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nis	PC > Local Disk (C:) >	Program Files > Money	Ivlaker Solo			
	Name		Date modified	Туре	Size	
	Orders		09-08-2023 10:48	File folder		
	📊 Trades		09-08-2023 10:48	File folder		
r	Views		09-08-2023 10:48	File folder		

27-08-2021 14:54



6. Open the money maker solo from Desktop login with respective id password and verification code



7. Go to tools – preference

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File	View	Market	Orders	Trades	ScriptMaster	Tools	Information	Links	Window	Help
1	-	-		-		- 🗸 -	Preferences		Ctr	I+P
9 A	ugust 20	23, 11:08:	24 AM				Online Backup		Alt	+F7
			1				Quick Backup			
se la compañía de la							Backup Trades			•
s#							Backup Orders			•
							Option Calculato	r	Ctrl+Po	JUp
2							Fair Price Calcula	tor		
							Pivot Points Calc	ulator	Ctrl+Shift+Po	JUp
0							Margin Calculato	r	Ctrl+Alt	+M
0						σ	Manage Volatilitie	es		
m							Broadcast Conne	ction	Ctrl+Al	t+B
Ā						Ŀ	Reminders		Ctrl+Al	t+R
Σ							SPAN			
						0	Lock Workstation	i	Ctrl+Al	t+L
						1	Sync Trades			
							File Formats			
							Import Custom P	ivots		
6							Update			
-						*	Customize		Al	t+Y
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2										

8. Click on connection

Set connection profile to internet and click on set

V PREFE	ERENCES							×
General	Transactions	Filters	Connections	Messages	Options	Views	Backup	
Cu	rent Connectior	n Profile :	INTERNET INTERNET LOCAL LOCAL_MUL None			Set		
								ОК