



Policy for Inactive Client

A Trading Account (irrespective whether having debit or credit balance) shall be classified as dormant account in case there are no transactions for a period in excess of 12 (Twelve) calendar months from the last transaction date.

The Dormant Accounts shall be frozen for further transaction(s).

Transactions here mean any of the following:

- a. No purchase or sale transaction in the Cash Segment of NSE & BSE.
- b. No purchase or sale transaction in the Derivative segment of NSE & BSE.
- c. No Bank Receipts or Payments (Client Funds Pay-in or Pay-out).
- d. Any other Financial or Security transaction affecting the common ledger of the customer maintained in the back office for Wealth first.

On classification of any account as dormant account as stated above, A dormant account can be re-activated on receipt of a request for reactivation either orally or in writing. Further if client has not used his account for more than 2 years, his account shall be re-activated only after proper recording of reason for such non-use and after taking all the required proof. In-active Clients, shall be settled as per exchange guideline. These policies and procedures can be changed by Wealth First from time to time with prior notice of 30 days.