- 1. Name of Listed Entity: Wealth First Portfolio Managers Limited
- Scrip Code/Name of Scrip/Class of Security: WEALTH
   Share Holding Pattern Filed under: 31b

- Share Holding Pattern as on: 31-Mar-2023
   Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities?	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
6	Whether the Listed Entity has issued any differential Voting Rights?	No
7	Whether the Listed Entity has issued any Warrants?	No
8	Whether the listed entity has any significant beneficial owner?	Yes

Table I - Summary Statement holding of specified securities

Catego ry (I)	Category of shareholder (II)	Nos. of shareh olders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Nun		oting F ch clas Irities IX)	Rights s of	No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share	Numb Lock sha (X	ed in res	oth	mber of hares dged or erwise imbered (XIII)	Number of equity shares held in dematerializ ed form
							As a % of (A+B+C2)	Clas s eg: X	of Voti Rights Clas s eg:y	ng Tot al	Total as a % of (A+B+ C)	Warrants) (X)	capital)  (XI)= (VII)+(X)  As a % of (A+B+C2)	No. (a)	As a % of total Shar es held (b)	No. (a)	As a % of total Share s held (b)	<u>(XIV)</u>
A	Promoter & Promoter Group	9	7884747	0	0	788474 7	74	7884 747	0	788 474 7	74	0	74	0	0	0	0	7884747
В	Public	817	2770253	0	0	277025	26	2770 253	0	277 025 3	26	0	26	0	0			2770253
С	Non Promoter- Non Public	0	0	0	0	0		0	0	0	0	0		0	0			0
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0		0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
		826	1065500 0	0	0	106550 00	100	1065 5000	0	106 550 00	100	0	100	0	0	0	0	10655000

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the	No. of shareh	No. of fully	Partly paid-up	Nos. of shares	Total nos.	Sharehol ding %		er of Votin		ts held in rities	No. of Shares	Shareholdin g, as a %		ber of ked in		nber of hares	Number of equity
	Shareholders (I)	older (III)	paid up equity	equity shares held	underlying Depository Receipts	shares held (VII =	calculate d as per SCRR,	-		X)	nacs	Underlying Outstanding convertible	assuming full conversion	sh	ares XII)	oth encu	dged or erwise imbered	shares held in dematerializ
			share s held (IV)	(V)	(VI)	IV+V+VI)	1957 As a % of (A+B+C2)	No of	Voting Ri	ghts	Total as a % of Total	securities (including Warrants) (X)	of convertible securities ( as a	No. (a)	As a % of total	No. (a)	(XIII) As a % of total	ed form (XIV)
							(VIII)	Class X	Class Y	Tot al	Voting rights		percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	-	Shar es held (b)		share s held (b)	
1	Indian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals/Hi ndu undivided Family		69347 48	0	0	693474 8	65.08	69347 48	I	693 474 8	65.08	0	65.08	0	0	0	0	6934748
	ASHISH NAVNITLAL SHAH	1	34264 16	0	0	342641 6	32.16	34264 16		342 641 6	32.16	0	32.16	0	0	0	0	3426416
	HENA ASHISH SHAH	1	33800 00	0	0	338000 0	31.72	33800 00	0	338 000 0	31.72	0	31.72	0	0	0	0	3380000
	VIREN VIPINCHAN DRA SHAH	1	35000	0	0	35000	0.33	35000	-	350 00	0.33	0	0.33	0	0	0	0	35000
	SHAH NAVNITLAL POPATLAL HUF	1	46666	0	0	46666	0.44	46666		466 66	0.44	0	0.44	0	0	0	0	46666
	SHAH VIPIN PARSHOTT AM HUF	1	46666	0	0	46666	0.44	46666	-	466 66	0.44	0	0.44	0	0	0	0	46666
	ASHESH NAVNITLAL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

	SHAH																	
	MISHA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ASHISH																	
	SHAH			_							_							
	SWAPNEEL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ASHISH																	
	SHAH KIRTI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	PANDYA	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U
	ASHISH	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	NAVNITLAL	-																
	SHAH HUF																	
b	Central	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Government/																	
	State Government(s																	
	)																	
c	Financial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Institutions/																	
	Banks																	
d	Any Other	4	94999	0	0	949999	8.92	94999	0		8.92	0	8.92	0	0	0	0	949999
	(specify)		9					9		999								
	Bodies	4	94999	0	0	949999	8.91	94999	0	949	8.91	0	8.91	0	0	0	0	949999
	Corporate	1	50000	0	0	50000	0.47	50000		999	0.47	0	0.47		0			50000
	DALAL AND SHAH	I	50000	U	0	50000	0.47	50000	0		0.47	0	0.47	0	0	0	0	50000
	FISCAL									00								
	SERVICES																	
	LIMITED																	
	WEALTH	1	40000	0	0	400000	3.75	40000	0	400	3.75	0	3.75	0	0	0	0	400000
	FIRST		0					0		000								
	COMMODIT																	
	IES																	
	PRIVATE																	
	LIMITED	1	26666	0	0	26666	2.44	2666		266	2.44		2.44		0			26666
	ORACULO	l l	36666	U	0	366666	3.44	36666	U		3.44	0	3.44	0	0	0	0	366666
	STOCKBRO		6					6		666								

	KERS																	
	PRIVATE																	
	LIMITED																	
	DSFS	1	13333	0	0	133333	1.25	13333	0	133	1.25	0	1.25	0	0	0	0	133333
		1		U	U	133333	1.23	13333		1	1.23	U	1.23	U	U	U	U	133333
	SHARES		3					3		333								
1	AND STOCK																	
1	BROKING																	
1	PRIVATE																	
1	LIMITED	0	0	0	0	0	0	0	0	0	0			0		0	0	
1	***	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
1	FIRST																	
1	ADVISORS																	
	PRIVATE																	
	LIMITED	0		0				0			0	0				0	0	
	*** 22 121	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	FIRST																	
	INVESTMEN																	
	T ADVISERS																	
1	PRUVATE																	
	LIMITED	0	70047	0	0	500.45.4	7.4	70047	0	700	7.4		7.4			0	0	7004747
		9	78847	0	0	788474		78847		788	/4	0	74	0	0	0	0	7884747
	(A)(1)		47			[/		47		474								
	E	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0	0
	F	0	0	0	0	-	0	0	~	~	-	-	0	~	0	-	~	0
1	iliai viauais	U	U	U	0	U	0	U	0	0	0	0	U	0	U	0	0	U
	(Non- Resident																	
1	Individuals/																	
	Foreign																	
	Individuals)	0		0		0	0		0	0	0	0		0	0	0	0	0
		0	0	0			0		-	-	-	-	-	0		-	-	0
		0	0	0	0		0	0	~	_		-	0	0		0	V	0
	i oreign	0	0	0	U	0	0	U	0	0	0	0	0	0	0	0	0	U
	Portfolio																	
	Investor		0	0				0			0	0		0		0	0	
	inj omer	0	0	0	0	U	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)																	

Sub-Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	9	78847	0	0	788474	74	78847		788	74	0	74	0	0	0	0	7884747
Shareholding		47			7		47		474								
of Promoter									7								
and Promoter																	
Group (A)=																	
(A)(1)+(A)(2)																	

## Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+VI</u>	Sharehol ding % calculate d as per SCRR, 1957	е	ach class (I	of seci IX)		No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Lock sha ()	ber of ked in ares KII)	SI pled oth encu (	nber of nares Iged or erwise mbered XIII)	Number of equity shares held in dematerializ ed form
			s held (IV)				As a % of (A+B+C2) VIII	No of	Voting Ri	ghts	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
								Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble ) (a)	share s held (Not applic able) (b)	
1	Institutions (Domestic)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Mutual Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Capital Funds																	
c	Alternate	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Investment Funds																	
d	Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
f	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
g	Asset reconstruction	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

	companies															
h	Sovereign	U	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Wealth Funds															
	NBFCs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	registered															
	with RBI															
	Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Financial															
	Institutions															
	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)															
	Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(B)(1)							-	-				_			-
	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
-	(Foreign)	0							0		0		0			0
a	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Direct															
	Investment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Venture															
	Capital Investors															
	Sovereign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Wealth Funds	-		U	U	U	U	U	U	0	U	U	U	U		U
	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Portfolio							U	O			O	O			O
	Investors															
	Category I															
e	Foreign	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[	Portfolio			-	-	-	-	-		[	-	-	] <del>-</del>			-
	Investors															
	Category II															
	Overseas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Depositories															
	(holding DRs)															
	(balancing															
	figure)															

g	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)															
	Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(B)(2)															
3	Central	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Government /															
	State															
	Government(s															
	)															
a	Central	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Government /															
	President of															
1_	India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	State Government /	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U
	Government															
c	Shareholding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	by Companies			U	U	U	U	U	U		U	U	U	U		
	or Bodies															
	Corporate															
	where Central															
	/ State															
	Government															
	is a promoter															
		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(B)(3)															
4	1 1011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	institutions						_		-							
a	1 1000011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	companies /															
-	Subsidiaries	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Directors and their relatives	U	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(excluding															
	independent															
	directors and															
	nominee															
	HOIIIIICC	1	1	1	1	]	l	]	]	1				l	1 1	1

	directors)															
С	Key Managerial Personnel	1	10000	0	0	10000	0.09	10000		100 00	0.09	0	0.09	0	0	10000
d	Relatives of promoters (other than "Immediate Relatives" of promoters disclosed under "Promoter and Promoter Group" category)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
е	Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust"	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
f		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
g			10542 41	0	0	105424		10542 41		105 424 1	9.89	0	9.89	0	0	1054241

h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	16	12298 78	0	0	122987 8	11.54	12298 0 78	122 987 8	11.54	0	11.54	0	0	1229878
	GAURANG PARMANAN D SHAH	1	35625 8	0	0	356258	3.34	35625 0 8	356 258	3.34	0	3.34	0	0	356258
	NITINBHAI MADHUKA RBHAI PANDYA	1	13906	0	0	139060	1.31	139060	139 060	1.31	0	1.31	0	0	139060
	PRATUL KRISHNAK ANT SHROFF	1	23700	0	0	237000	2.22	237000	237 000	2.22	0	2.22	0	0	237000
i	Non Resident Indians (NRIs)	13	91045	0	0	91045	0.85	910450	910 45	0.85	0	0.85	0	0	91045
j	Foreign Nationals	0	0	0	0	0	0	0 0	0	0	0	0	0	0	0
k	Foreign Companies	0	0	0	0	0	0	0 0	0	0	0	0	0	0	0
1	Bodies Corporate	5	26755 0	0	0	267550	2.51	26755 0 0	267 550	2.51	0	2.51	0	0	267550
	WAAO PARTNERS	1	26300 0	0	0	263000	2.47	26300 0 0	263 000	2.47	0	2.47	0	0	263000
m	Any Other (specify)	30	11753 9	0	0	117539	1.1	11753 0 9	117 539	1.1	0	1.1	0	0	117539
	Clearing Members	5	5512	0	0	5512	0.05	5512 0		0.05	0	0.05	0	0	5512
		25	11202 7	0	0	112027	1.05	11202 0 7	112 027	1.05	0	1.05	0	0	112027
	Sub-Total (B)(4)	817	27702 53	0	0	277025 3	26	27702 0 53	277 025	26	0	26	0	0	2770253

									3							
Total Public	817	27702	0	0	277025	26	27702	0	277	26	0	26	0	0		2770253
Shareholding		53			3		53		025							
(B)=(B)(1)+(									3							
B)(2)+(B)(3)																
+(B)(4)																

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol	Numb	er of Votin	ng Righ	ts held in	No. of	Total	Numi	ber of	Nun	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %		ach class (	of secu		Shares	shareholdin	Lock			nares	equity
1	Shareholders (I)		older (III)	paid up	equity shares	underlying Depository	held (VII =	calculate d as per	_	(1	IX)		Underlying Outstanding	g , as a % assuming		ares (II)		lged or erwise	shares held in
	"		(111)	equity	held	Receipts	IV+V+VI)	SCRR,					convertible	full	1 '	,	encu	mbered	dematerializ
				share	(V)	(VI)		1957	1	17.77 5.			securities	conversion	<b></b>			XIII)	ed form
				s held (IV)	-			As a % of (A+B+C2)	NO OT	Voting Ri	gnts	Total as a % of	(including Warrants)	of convertible	No.	As a % of	No. (No	As a % of	(XIV) (Not
				' /				(VIII)				Total	(X)	securities (	1	total	t	total	Applicable)
									Class	Class	Tot	Voting rights		as a percentage	┨	Shar es	ap pli	share s held	
									X	Y	al	lighto		of diluted	1	held	ca	(Not	
														share capital)	-		ble	applic able)	
														(XI)			,	able)	
1	Custodian/DR		0	0	0	0	0		0	0	0	0	0		0	0			0
	Holder																		
2	Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Benefit Trust																		
	/ Employee																		
	Welfare Trust																		
	under SEBI																		
	(Share Based																		
	Employee																		
	Benefits and																		
	Sweat Equity)																		
	Regulations,																		
	2021																		
	Total Non-		0	0	0	0	0		0	0	0	0	0		0	0			0
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	Passport No. in case of a foreign	Nationality	Details of holding/	Date of creation / acquisition of				
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant
1	ASHISH	NA	India	8.91	8.91	8.91			
	NAVNITLAL	,							
	SHAH								
A	DSFS	NA	India	1.25	1.25	1.25	No	No	08-Feb-2019
	SHARES								
	AND STOCK								
	BROKING								
	PRIVATE								
	LIMITED								
В		NA	India	3.44	3.44	3.44	No	No	08-Feb-2019
	STOCKBRO								
	KERS								
	PRIVATE								
~	LIMITED		- 41						00 = 1 4010
C		NA	India	3.75	3.75	3.75	No	No	08-Feb-2019
	FIRST								
	COMMODIT								
	IES PRIVATE								
	LIMITED								
D		NA	India	0.47	0.47	0.47	No	No	08-Feb-2019
ט	AND SHAH	11/1	iiiuia	0.7/	U. <del>T</del> /	U.T /	110	110	00-1-00-2013
	FISCAL								
	SERVICES								
	LIMITED								
			1						

## Table II- Unclaim Details

	Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,							
	outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.							
No. of shareholders		No of share held						

## Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,							
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.							
No. of shareholders	No of share held						

## Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding							
Name of shareholder	Name of PAC	No. of share	Holding %				