- 1. Name of Listed Entity: Wealth First Portfolio Managers Limited
- Scrip Code/Name of Scrip/Class of Security: WEALTH
 Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on : 31-Mar-2022
- 5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	'No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	

Table I - Summary Statement holding of specified securities

Catego ry (I)	Category of shareholder (II)	Nos. of shareh olders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Nun he	nber of Voting eld in each cla securities (IX)	Rights ss of	No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share	Numk Locke sha	ed in res	Sha pledg other encum	ber of ares ged or rwise abered	Number of equity shares held in dematerializ ed form
				,,		, ,	As a % of (A+B+C2)		of Voting Rights Clas Tot s al eg:y	Total as a % of (A+B+ C)	Warrants) (X)	capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shar es held (b)	No. (a)	As a % of total Share s held (b)	<u>(XIV)</u>
A	Promoter & Promoter Group	9	7884747	0	0	788474 7	74	7884 747	0 788 474 7		0	74	0	0			7884747
В	Public	494	2770253	0	0	277025 3		2770 253	0 277 025 3	26	0	26	0	0			2770253
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0 0	0	0	0	0	0			0
C1	Shares underlying DRs	0	0	0	0	0		0	0 0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0 0	0	0	0	0	0			0
	Total	503	1065500 0	0	0	106550 00		1065 5000	0 106 550 00		0	100	0	0			10655000

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	No. of shareh older (III)	No. of fully paid up equity share s held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Sharehol ding % calculate das per SCRR, 1957 As a % of (A+B+C2) (VIII)	ea	ch class	of secu IX)	ts held in rities Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	No. (a)	As a % of total Shar es held (b)	Sh pled othe encu	aber of hares ged or erwise mbered XIII) As a 6 total share 5 held (b)	Number of equity shares held in dematerializ ed form (XIV)
1	maran	0	U	0	0	0	0	U	0	U	0	0	0	0	0			0
a	Individuals/Hi ndu undivided Family		69347 48	0	0	693474 8	65.08	69347 48	0	693 474 8	65.08		65.08	0	0			6934748
	ASHISH NAVNITLAL SHAH	1	34264 16	0	0	342641 6	32.16	34264 16	0	342 641 6	32.16	0	32.16	0	0			3426416
	HENA ASHISH SHAH	1	33800 00	0	0	338000 0	31.72	33800 00	0	338 000 0	31.72	0	31.72	0	0			3380000
	VIREN VIPINCHAN DRA SHAH	1	35000	0	0	35000	0.33	35000	0	350 00	0.33	0	0.33	0	0			35000
	SHAH NAVNITLAL POPATLAL HUF	1	46666	0	0	46666	0.44	46666	0	466 66	0.44	0	0.44	0	0			46666
	SHAH VIPIN PARSHOTT AM HUF	1	46666	0	0	46666	0.44	46666	0	466 66	0.44	0	0.44	0	0			46666
	ASHESH NAVNITLAL	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

	SHAH															
	MISHA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ASHISH															
	SHAH															
	SWAPNEEL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ASHISH															
	SHAH															
		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	PANDYA															
	1 10 1110 11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	NAVNITLAL	,														
	SHAH HUF															
b	~ · · · · · · · · · · · · · · · · · · ·	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Government/															
	State															
	Government(s															
)															
c	- 11100110 1001	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Institutions/															
	Banks															
d	1 111) 0 111 01	4	94999	0	0	949999	8.92	94999	0	949	8.92	0	8.92	0	0	949999
	(specify)		9					9		999						
	Doules	4	94999	0	0	949999	8.92	94999	0		8.92	0	8.92	0	0	949999
	Corporate		9		_			9	_	999						
	DALAL	1	50000	O	0	50000	0.47	50000	00		0.47	0	0.47	0	0	50000
	AND SHAH									00						
	FISCAL															
	SERVICES															
-	LIMITED	1	40000	0	0	400000	2.75	40000	10	400	275	0	2.75	0		400000
	WEALTH	1	40000	U	0	400000	3.73	40000	U		3.75	0	3.75	0	0	400000
	FIRST COMMODIT		U					U		000						
	IES															
	PRIVATE															
	LIMITED															
\vdash	ORACULO	1	36666	0	0	366666	3 11	36666	in	366	3.44	0	3.44	0	0	366666
	STOCKBRO	1	6	U	U	200000	5.44	6		666	J. 44	U	3.44	ľ	ľ	500000
	PIOCUDIO		U					U		UUU	1					

	KERS PRIVATE															
	LIMITED															
	DSFS	1	13333	0	0	133333	1.25	13333	0		1.25	0	1.25	0	0	133333
	SHARES		3					3		333						
	AND STOCK															
	BROKING															
	PRIVATE LIMITED															
		0	0	0	n	0	0	0	0	0	0	0	0	0	0	0
	WEALTH FIRST	U	U	U	U	U	U	U	U	U	U	U	U	U	0	U
	ADVISORS															
	PRIVATE															
	LIMITED															
		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	FIRST				Ü		Ü									
	INVESTMEN															
	T ADVISERS															
	PRUVATE															
	LIMITED															
	2 00 1 3 000		78847	0	0	788474	74	78847		788	74	0	74	0	0	7884747
	(A)(1)		47			7		47		474						
										7						
2		0	0	0	0	0	0	0	0	~	0	0	0	0	0	0
a	inar (radais	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(Non-															
	Resident															
	Individuals/															
	Foreign Individuals)															
b	,	0	0	0	0	0	0	0	0	0	0	0	0	0	0	<u> </u>
C		0	0	0	0	0	0		0	_	0	0	0	0	0	<u>0</u>
d		0	0	0	0	0	0		0	Ŭ	0	0	0	0	0	0
u	Portfolio		J						J							
	Investor															
e		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)							1						-		

Sub-Total	0	0	0	0	0	0	0 0	0 0	0	0	0	0		0
(A)(2)														
Total	9	78847	0	0	788474	74	788470	788 74	0	74	0	0		7884747
Shareholding		47			7		47	474						
of Promoter								7						
and Promoter														
Group (A)=														
(A)(1)+(A)(2)														

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Sharehol ding % calculate d as per SCRR, 1957	e	ach class (I	of secu X)	nts held in vrities	No. of Shares Underlying Outstanding convertible securities	Total shareholdin g, as a % assuming full conversion	Loca sh	nber of ked in ares XII)	St plea othe encu	nber of nares Iged or erwise mbered XIII)	Number of equity shares held in dematerializ ed form
			s held (IV)				As a % of (A+B+C2) VIII	No of Class X	Class Y	Tot al	Total as a % of Total Voting rights	(including Warrants) (X)	of convertible securities (as a percentage of diluted share capital) (XI)	No. (a)	As a % of total Shar es held (b)	No. (No t ap pli ca ble) (a)	As a % of total share s held (Not applic able) (b)	(XIV)
1	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	, ,		0
a	Mutual Funds/	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
С	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
f		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
g	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
h	_	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(B)(1)															
2	Central	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Government/															
	State															
	Government(s															
)/ President of															
	India	0							0							
	~ I O	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(B)(2)		0	0							0					
3	Non-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	institutions	450	22012	0	0	220120	22.44	22012	0	220	22.44	0	22.44	0	0	2201207
a	Individuals -	453	23912	0	0	239120	22.44	23912	.0		22.44	0	22.44	0	0	2391207
			07			/		07		120						
	Individual	436	11093	0	0	110937	10.41	11093	0	/	10.41	0	10.41	0	0	1109376
I	shareholders	430	76	U	U	6	10.41	76	U	937	10.41	U	10.41	U	U	1109370
	holding		70			U		/0		6						
	nominal share									U						
	capital up to															
	Rs. 2 lakhs.															
ii		17	12818	0	0	128183	12.03	12818	0	128	12.03	0	12.03	0	0	1281831
	shareholders		31			1		31		183						
	holding									1						
	nominal share															
	capital in															
	excess of Rs.															
	2 lakhs.															
	GAURANG	1	35181	0	0	351816	3.3	35181	0	351	3.3	0	3.3	0	0	351816
	PARMANAN	-	6					6		816						
	D SHAH															
	NITINBHAI	1	13906	0	0	139060	1.31	13906	0	139	1.31	0	1.31	0	0	139060
	MADHUKA		0					0		060						
	RBHAI															
	PANDYA															
	PRATUL	1	23700	0	0	237000	2.22	23700	0	237	2.22	0	2.22	0	0	237000
	KRISHNAK		0					0		000						

	ANT SHROFF															
b	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	41	37904 6	0	0	379046	3.56	37904 6		379 046	3.56	0	3.56	0	0	379046
	Bodies Corporate	8	17871 6	0	0	178716	1.68	17871 6		178 716	1.68	0	1.68	0	0	178716
	WAAO PARTNERS	1	16381 5	0	0	163815	1.54	16381 5		163 815	1.54	0	1.54	0	0	163815
	Clearing member	3	35	0	0	35	0	35			0	0	0	0	0	35
	HUF	21	10777 4	0	0	107774	1.01	10777 4	0	107 774	1.01	0	1.01	0	0	107774
	Non-Resident Indian (NRI)	9	92521	0	0	92521	0.87	92521		925 21	0.87	0	0.87	0	0	92521
	Sub-Total (B)(3)	494	27702 53	0	0	277025 3	26	27702 53		277 025 3	26	0	26	0	0	2770253
	Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3)	494	27702 53	0	0	277025 3	26	27702 53		277 025 3	26	0	26	0	0	2770253

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol	Numbe	er of Votin	ng Righ	ts held in	No. of	Total	Num	ber of	Nun	nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %		ch class	of secu		Shares	shareholdin		ked in		nares	equity
	Shareholders		older	paid	equity	underlying	held	calculate		(4	IX)		Underlying	g, as a %		ares		ged or	shares held
	(1)		(III)	up equity	shares held	Depository	<u>(VII =</u> IV+V+VI)	d as per SCRR,					Outstanding convertible	assuming full	(KII)		erwise mbered	in dematerializ
				share	(V)	Receipts (VI)	10 + 0 + 0 1)	1957					securities	conversion				XIII)	ed form
				s held	1 17	(1.7)		As a % of	No of	Voting Ri	ghts	Total as	(including	of	No.	As a	No.	Asa	(XIV)
				(IV)				(A+B+C2)		•	_	a % of	Warrants)	convertible		% of	(No	% of	(Not
								(VIII)				Total	(X)	securities (total	t	total	Applicable)
									Class	Class	Tot	Voting rights		as a percentage	-	Shar es	ap pli	share s held	
									X	Y	al	rigitis		of diluted		held	ca	(Not	
														share			ble	applic	
														capital) (XI))	able)	
1	Custodian/DR		0	0	0	0	0		0	0	0	0	0		0	0			0
	Holder																		
2	Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign	Nationality	Details of hole	ding/exercise of right of th	e SBO in the reporting compan	y, whether direct o	or indirect*	Date of creation / acquisition of
			national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant
1	ASHISH		N.A	INDIA	8.91	8.91	8.91			
	NAVNITLAL									
	SHAH									
A	ORACULO		N.A	INDIA	3.44	3.44	3.44	No	No	08-Feb-2019
	STOCKBRO									
	KERS									
	PRIVATE									
	LIMITED		D.Y. A	DIDIA	0.75	2.7.5	2.75	N.T.	N.T.	00 F 1 2010
В	WEALTH		N.A	INDIA	3.75	3.75	3.75	No	No	08-Feb-2019
	FIRST									
	COMMODIT IES									
	PRIVATE									
	LIMITED									
$\overline{\mathbf{C}}$	DALAL		N.A	INDIA	0.47	0.47	0.47	No	No	08-Feb-2019
	AND SHAH		1 1.7 1	II (DIII	0.17	0.17	0.17			00 1 00 201)
	FISCAL									
	SERVICES									
	LIMITED									
D	DSFS		N.A	INDIA	1.25	1.25	1.25	No	No	08-Feb-2019
	SHARES									
	AND									
	STOCKBRO									
	KING									
	PRIVATE									
	LIMITED									

Table II- Unclaim Details

Details of Shares which remain unclaimed may be give	en here along with details such as number of shareholders,						
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.							
No. of shareholders	No of share held						

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,			
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.			
No. of shareholders	No of share held		

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding				
Name of shareholder	Name of PAC	No. of share	Holding %	